UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 25, 2009

CB RICHARD ELLIS GROUP, INC.

(Exact name of registrant as specified in its charter)

Delaware	**001-32205**	**94-3391143**
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

11150 Santa Monica Boulevard, Suite 1600, Los Angeles, California	**90025**
(Address of Principal Executive Offices)	(Zip Code)

(310) 405-8900
Registrant's Telephone Number, Including Area Code

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12(b))

☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

This Current Report on Form 8-K is filed by CB Richard Ellis Group, Inc., a Delaware corporation (the "Company"), in connection with the matters described herein.

Item 7.01 Regulation FD Disclosure.

The Company is scheduled to meet with investors during August and September 2009. A copy of the presentation to be used at these meetings is furnished as Exhibit 99.1. The information contained in this Exhibit shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	**Description**
99.1	CBRE Investor Presentation

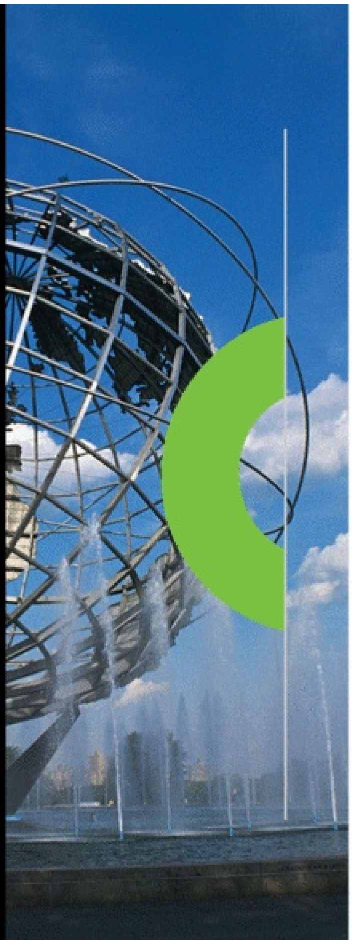
Signature

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 25, 2009

CB RICHARD ELLIS GROUP, INC.

By: /s/ ROBERT E. SULENTIC
Robert E. Sulentic
Chief Financial Officer and Group President



CB Richard Ellis Group, Inc.

Investor Presentation

August 2009

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Forward Looking Statements

This presentation contains statements that are forward looking within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding our momentum in 2009, future operations and future financial performance. These statements should be considered as estimates only and actual results may ultimately differ from these estimates. Except to the extent required by applicable securities laws, we undertake no obligation to update or publicly revise any of the forward-looking statements that you may hear today. Please refer to our current annual report on Form 10-K and our current quarterly report on Form 10-Q, in particular any discussion of Risk Factors, which are filed with the SEC and available at the SEC's website (http://www.sec.gov), for a full discussion of the risks and other factors that may impact any estimates that you may hear today. We may make certain statements during the course of this presentation which include references to "non-GAAP financial measures," as defined by SEC regulations. As required by these regulations, we have provided reconciliations of these measures to what we believe are the most directly comparable GAAP measures, which are attached hereto within the appendix.

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Unmatched Strength

Leading Global Brand

- **100+** years
- **400+** offices in 57 countries[1]
- **#1** in virtually every major global business center

Broad Capabilities

- **#1** leasing
- **#1** investment sales
- **#1** outsourcing
- **#1** appraisal and valuation
- **#2** commercial mortgage brokerage
- **$36.4** billion in assets under management[2]
- **$6.7** billion of development projects in process/pipeline[2]

Scale and Diversity

- **1.9x** nearest competitor[3]
- Thousands of clients, 88% of Fortune 100
- **$138.8** billion of transaction activity in 2008
- No client comprises >3% of revenues

1. Includes affiliate offices
2. As of June 30, 2009
3. Based on 2008 revenues versus Jones Lang LaSalle

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Widely Recognized As The Global Industry Leader

FORTUNE → First and only commercial real estate services company in the Fortune 500; among **Most Admired Companies** in real estate industry

BusinessWeek → Named Business Week 50 **Best in Class company** three consecutive years

EUROMONEY → **Global Advisor of the Year**: third time in four years

The Lipsey Company → **#1 brand** for eight consecutive years

2008 The Global Outsourcing 100 IAOP → **#8 outsourcing company** across all industries and #1 in commercial real estate

CRO → Corporate Responsibility Officer magazine **100 Best Corporate Citizens of 2009**

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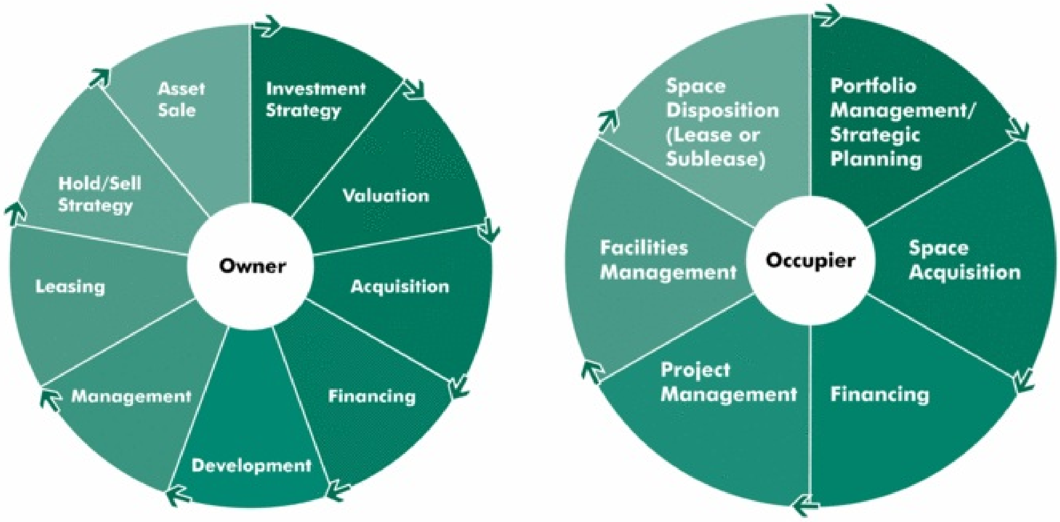
Our Strategy

Provide a complete suite of market leading services to property owners and occupiers through a fully integrated global business platform and a managed account strategy



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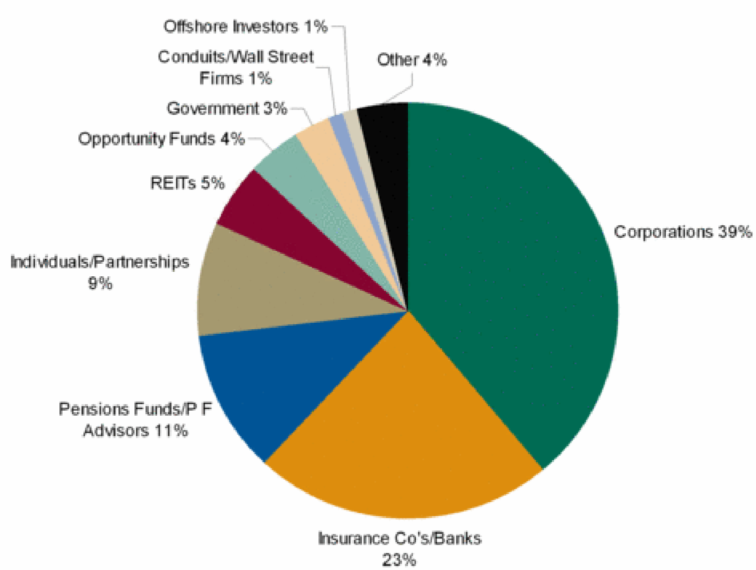
Diverse Client Base

Diversified revenue spread across broad base of clients with no concentration

2008 Revenue by Client Type



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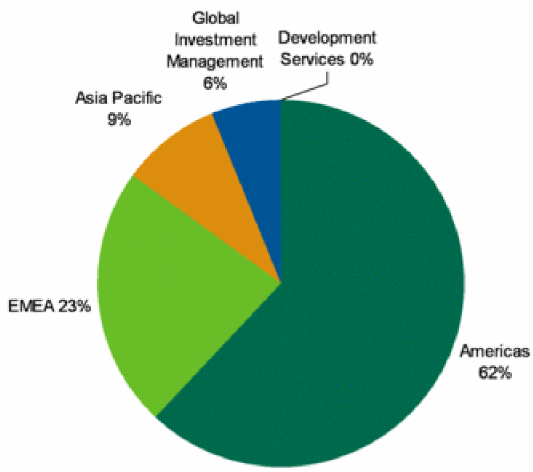
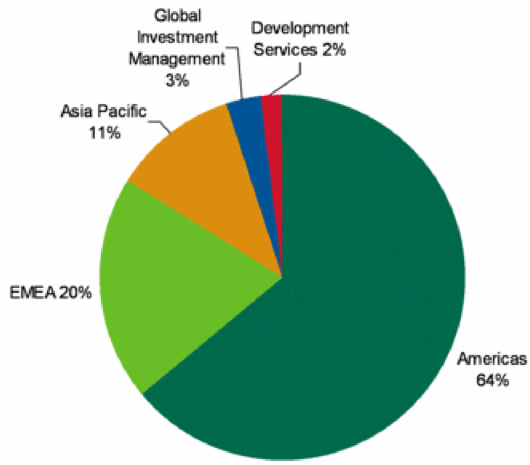
Geographic Diversification

#1 commercial real estate services firm in each of the major regions of the world

2006 Revenue[1]	LTM 6/30/09 Revenue[2]





1. Reflects Trammell Crow Company revenue contributions beginning on December 20, 2006
2. LTM 6/30/09 revenue was $4.4 billion

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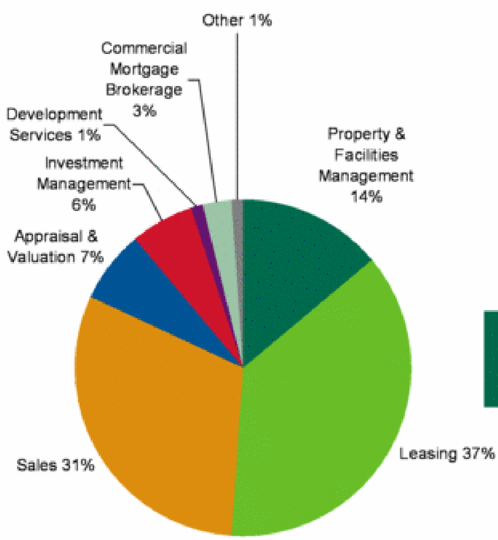
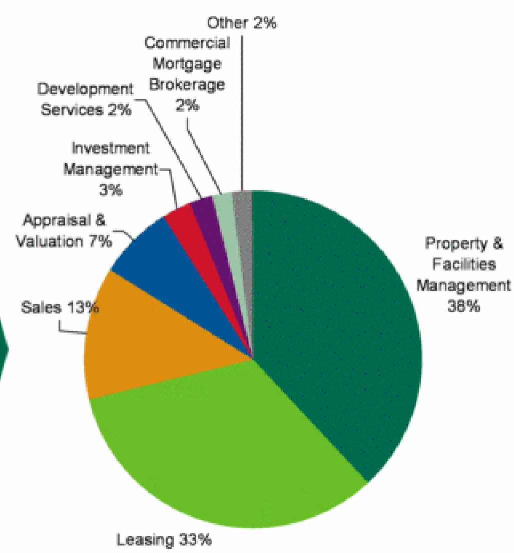
Revenue Diversification

Contractual, fee-for-service, Property and Facilities Management business represented 38% of LTM revenue, up from 14% in 2006

2006 Revenue[1]	LTM 6/30/09 Revenue





1. Reflects Trammell Crow Company's revenue contributions beginning on December 20, 2006

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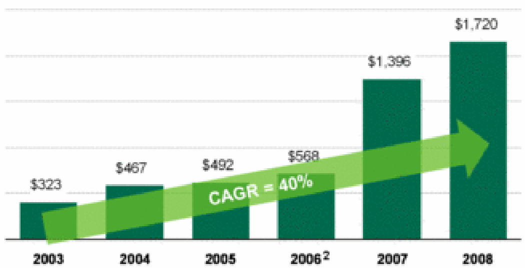
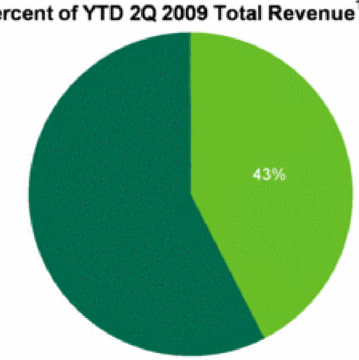
Key Service Lines

Outsourcing Services

Property and Facilities Management Revenue[1]
($ in Millions)



Percent of YTD 2Q 2009 Total Revenue[1]



Key Facts

Portfolio Growth

	New Wins	Expansions
2008	33	32
YTD 6/30/09	17	11

Market Research

- 60% increase in Corporates outsourcing real estate functions in order to reduce expenses[3]
- 30% increase in corporate real estate centralization expected over the next 3 years—a prelude to outsourcing[4]

1. Management fees include property management, facilities management and project management fees. Does not include transaction revenue associated with outsourcing activities.
2. Reflects contributions from Trammell Crow Company beginning on December 20, 2006
3. CoreNet, 2009
4. Deloitte, 2008

#1 Provider of Every Outsourced Real Estate Service

Transaction Management	Project Management	Property/Facilities Management	Consulting
• Global execution of transactions with a portfolio-wide focus • Optimize portfolio • Lease administration services • Multiple-transaction focus	• Full service outsourcing • Program management • One-off integrated transaction management/ project management • Moves, adds, changes	• Sourcing and procurement • Operations and maintenance • Energy services • Health, safety and security • Environmental sustainability	• Organizational design • Portfolio optimization • Workplace strategy • Land use analysis and strategy • Fiscal and economic impact analysis
Clients			
Shell NOKIA Connecting People	COX Ontario Realty Corporation / Société immobilière de l'Ontario	ADP Pfizer	McKESSON Empowering Healthcare Bank of America

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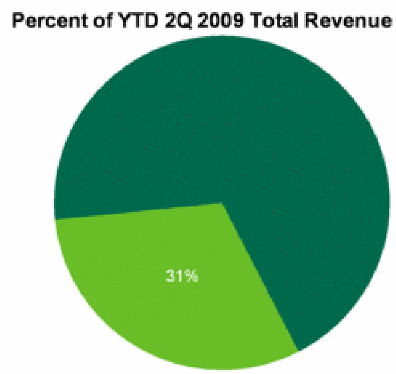
Leasing



Key Facts

- More than **4,600[2] leasing professionals** worldwide
- Tailored service delivery by **property type** and **industry/market specialization**
- **$61.3 billion** global lease transactions in 2008
- Currently weaker performance due to the global economic downturn

1. Includes Trammell Crow Company's revenue for the period from the 12/20/2006 acquisition date through 12/31/2006.
2. Does not include affiliate offices

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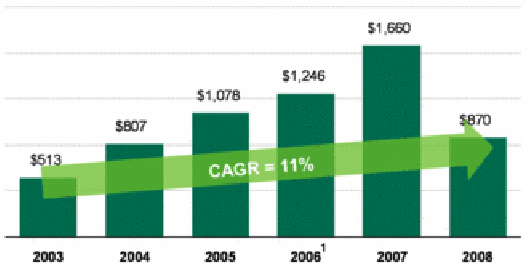
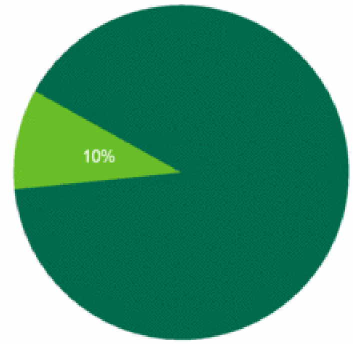
Sales

Global Sales Revenue
($ in Millions)



Percent of YTD 2Q 2009 Total Revenue



Key Facts

- More than **1,300[2] investment sales specialists** worldwide
- Specialization across all major property types
- **$77.5 billion** global investment sales in 2008
- Difficult financing environment and ongoing polarization between buyer and seller price expectations continued to dampen sales volume in Q2 2009.

1. Includes Trammell Crow Company's revenue for the period from the 12/20/2006 acquisition date through 12/31/2006.
2. Does not include affiliate offices

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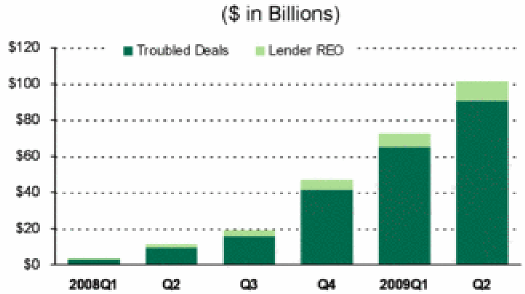
Restructuring Services Group

Distressed Deal Volume[1]
($ in Billions)



Our Process

Key Facts

- Single-point service offering leveraging CBRE's advisory, analysis and execution expertise
- Integrated solutions for owners, creditors, debtors, etc. through every stage of the property lifecycle
- Special focus on: recapitalizations, loan sales/workouts, asset and portfolio valuations, asset management and repositioning and receivership services
- As of Q2 2009 marketing $2.25B of distressed properties.

1. Source: RCA Troubled Assets Radar, July 2009

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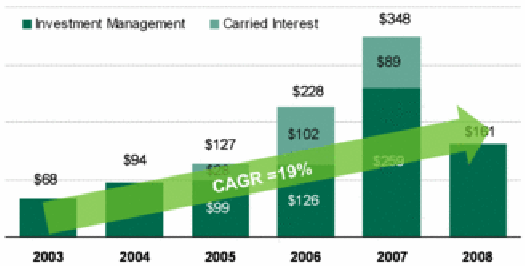
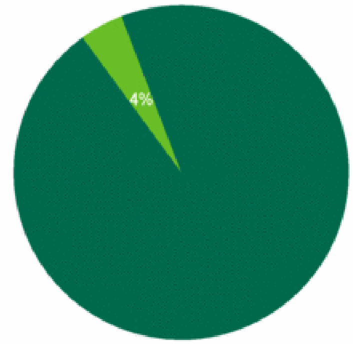
Global Investment Management: CBRE Investors

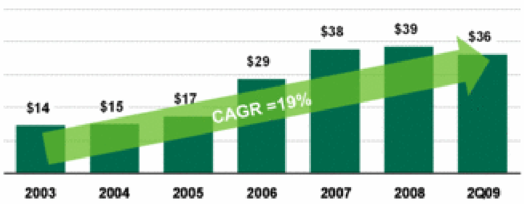
GIM Revenue
($ in Millions)



Percent of YTD 2Q 2009 Total Revenue



Assets Under Management (US$ Billions)



Key Facts[1]

- $36.4 billion in assets under management
- $85.2 million co-investment

1. As of June 30, 2009

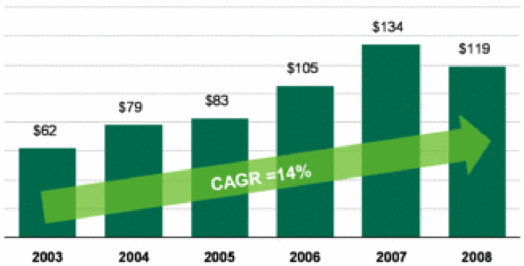
Global Investment Programs

Description	Q2 2009 Statistics	Typical Fee Structure
Separate Accounts	▪ $16.4 billion of assets under management	▪ Management fees ▪ Transaction fees ▪ Incentive fees
Sponsored Funds	▪ $15.5 billion of assets under management	▪ Management fees ▪ Transaction fees ▪ LP profits ▪ Carried Interest
Unlisted Securities	▪ $2.8 billion of assets under management	▪ Management fees ▪ Incentive fees
Listed Securities	▪ $1.7 billion of assets under management	▪ Management fees ▪ Incentive fees

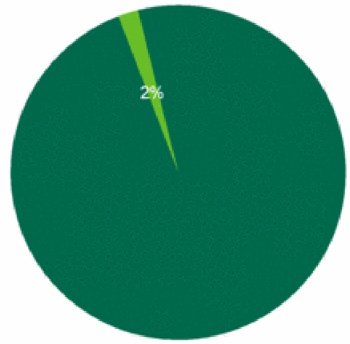
Geography/Strategy	Assets Under Management ($ in billions)	%
North America	20.5	56
Europe	9.3	26
Asia Pacific	2.1	6
Total Direct	31.9	88
Total Indirect	4.5	12
Total	36.4	100

Development Services: Trammell Crow Company

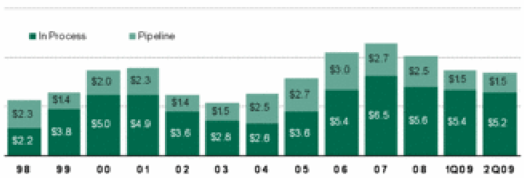
Development Revenue[1]
($ in Millions)



Percent of YTD 2Q 2009 Total Revenue



Projects In Process/Pipeline ($ in Billions)



Key Facts[2]

- $6.7 billion in process/pipeline
- $88.3 million co-investment
- Only $12.8 million of recourse debt and repayment guarantees

1. Includes Trammell Crow Company's operations prior to the acquisition on December 20, 2006
2. As of June 30, 2009

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The Market Environment

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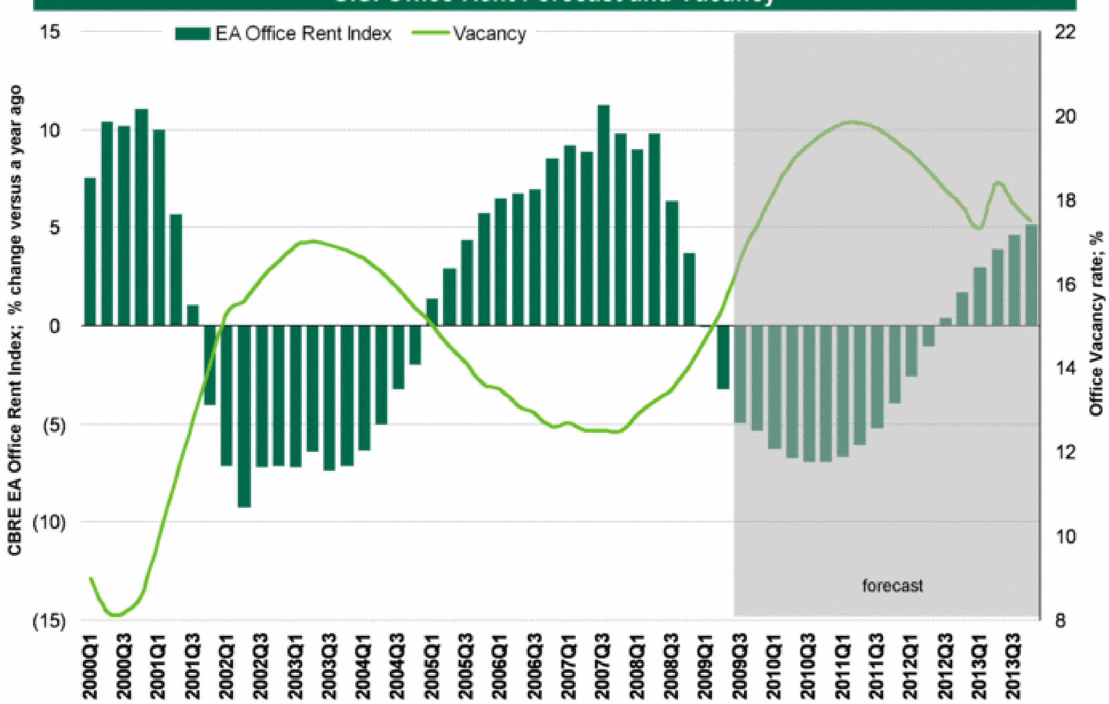
Outsourcing Market Conditions

- Robust global RFP activity
- 25% increase in new client contracts versus 2008
- Square footage growth positive in Q2 2009
- Lower corporate spending impacting projects and reimbursements
- Vacancy and consolidation also pressuring near-term results
- Positive long-term outlook

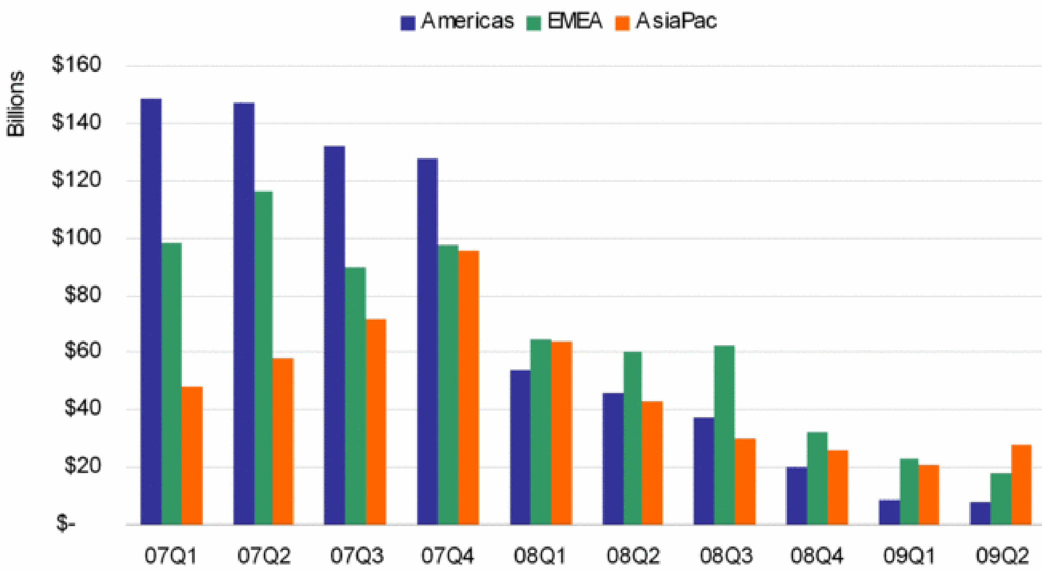
Leasing Market Outlook

U.S. Office Rent Forecast and Vacancy



Global Investment Market Conditions

Global Sales Volume by Region[1]



1. Real Capital Analytics, July 2009

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Financial Performance

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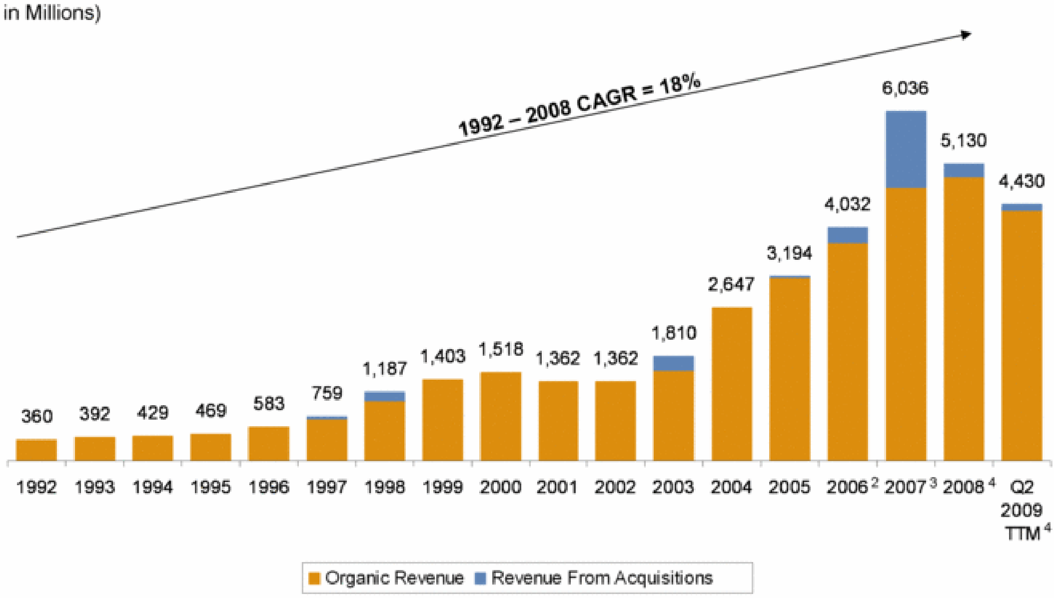
Historical Revenue[1]

Average Annual Organic Growth of 10%

($ in Millions)



1. No reimbursements are included for the period 1992 through 1996, as amounts were immaterial. Reimbursements for 1997 through 2001 have been estimated. For 2002 and forward, reimbursements are included.
2. Includes Trammell Crow Company activity for the period December 20, 2006 through December 31, 2006.
3. Includes revenue from discontinued operations, which totaled $2.1 million for the year ended December 31, 2007.
4. Includes revenue from discontinued operations, which totaled $1.3 million for the year ended December 31, 2008 and for the trailing twelve months ending June 30, 2009.

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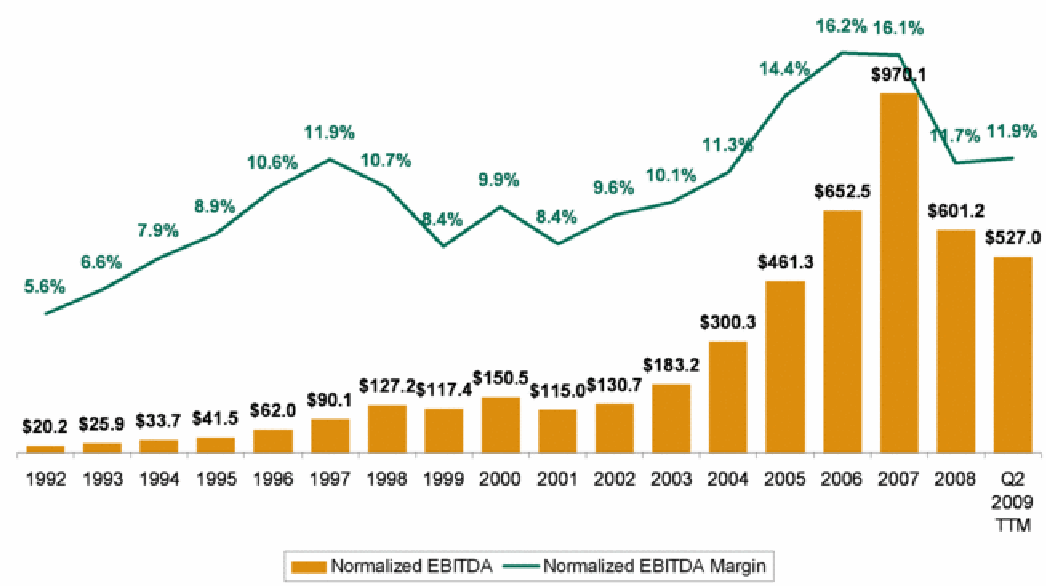
Historical Normalized EBITDA[1]

Normalized EBITDA and Margin

($ in Millions)



1. Normalized EBITDA excludes merger-related and other non-recurring costs, integration costs related to acquisitions, cost containment expenses, one-time IPO-related compensation expense, gains/losses on trading securities acquired in the Trammell Crow Company acquisition and the write-down of impaired assets

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Balance Sheet Management

- Proactively taking a methodical approach to improve our capital structure: deleveraging, less reliance on bank market and extending maturities
- Amended credit agreement completed March 24, 2009
  - Relaxation of leverage and coverage ratios
  - Ability to buy back term loans at discount
  - Ability to make loan modification offers to individual classes of existing debt holders and extend maturities without future credit agreement amendments
- Raised $150 million of equity capital
  - Direct placement of $100 million with Paulson & Co. Inc. on June 10, 2009
  - Completed $50 million ATM program on June 11, 2009
- Raised $450 million of senior subordinated notes in private placement on June 18, 2009
  - $100 million was sold to Paulson & Co. Inc.
- Proceeds to be used for general corporate purposes including debt repayment
- Launched loan modification offers on July 16, 2009 with $425 million of preliminary commitments

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CBRE Debt Covenants & Maturity Schedule

Debt Covenants

Covenant	Hurdle	12/31/08	3/31/09	6/30/09
Leverage Ratio	$\leq 4.25x$[1]	3.28	2.78	2.47
Interest Coverage Ratio	$\geq 2.00x$[1]	4.72	5.89	5.36

1. Effective March 24, 2009

Required Debt Maturity Schedule

Year	Amount Due
2009	$6 million remaining
2010	$254 million

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Capitalization

($ in millions)	As of 6/30/2009	3/31/2009	Variance
Cash	309.5	423.5	(114.0)
Revolving credit facility	48.8	444.3	(395.5)
Senior secured term loan A	584.0	736.7	(152.7)
Senior secured term loan B	943.5	943.5	-
Senior secured term loan A-1	245.8	288.0	(42.2)
Senior subordinated notes[1]	436.0	-	436.0
Notes payable on real estate[2]	5.1	4.6	0.5
Other debt[3]	1.9	3.8	(1.9)
Total debt	2,265.1	2,420.9	(155.8)
Stockholders' equity	273.5	64.0	209.5
Total capitalization	2,538.6	2,484.9	53.7
Total net debt	1,955.6	1,997.4	(41.9)

1. Net of original issue discount of $14 million.
2. Represents notes payable on real estate in Development Services that are recourse to the company. Excludes non-recourse notes payable on real estate of $567.1 million and $618.0 million at June 30, 2009 and March 31, 2009, respectively.
3. Excludes $145.7 million and $276.3 million of non-recourse warehouse facility at June 30, 2009 and March 31, 2009, respectively, as well as $8.1 million of non-recourse revolving credit facility in Development Services at June 30, 2009 and March 31, 2009.

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Business Outlook

- Summary:
  - Significant operating leverage in business model following cost cuts
  - Investment sales weak; still expect start of distressed activity this year
  - Leasing expected to remain weak until economies begin to improve
  - Outsourcing results should continue to be mixed in the near term as new client growth is offset by current headwinds
  - Global Investment Management and Development Services results to remain weak while asset values remain low and sales are slow
- Our strategy remains unchanged:
  - Provide great client service
  - Continue aggressive focus on cost containment
  - Focus on improving balance sheet
  - Continue to aggressively grow market share

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Investment Considerations

- World's largest commercial real estate services provider
  - Premier global brand
- Strong client relationships with significant recurring business
- Attractive business model
  - Diversified geographic and service line offering
  - Revenues from recurring services represent approximately 65% of total revenue for Q2 2009[1].
  - Variable cost structure.
  - Low capital requirements - net capex < 1% of revenue
- Strong senior management team and workforce
- Focused on operational efficiencies, deleveraging and extension of maturities
  - Targeted operating expense savings of $575-$600 million annually versus 2007
  - $100 million equity investment from Paulson & Co. Inc. and $50 million ATM equity program
  - Expected Loan Modification Proposal Program to extend maturities underway with $425 million in pre-commitments.

1. Recurring revenues consist of property and facilities management, fees for assets under management, loan servicing fees and leasing commissions from existing clients.

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Appendix

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Reconciliation of Normalized EBITDA to EBITDA to Net (Loss) Income

($ in millions)	TTM Q2 2009	2008	2007	2006	2005	2004
		Year Ended December 31,				
Normalized EBITDA	$ 527.0	$ 601.2	$ 970.1	$ 652.5	$ 461.3	$ 300.3
Less:						
Merger-related charges	-	-	56.9	-	-	25.6
Integration costs related to acquisitions	10.7	16.4	45.2	7.6	7.1	14.4
Loss (gain) on trading securities acquired in the Trammell Crow Company acquisition	-	-	33.7	(8.6)	-	-
Write-down of impaired assets	87.7	100.4	-	-	-	-
Cost containment expenses	52.3	27.4	-	-	-	-
One-time compensation expense related to the initial public offering	-	-	-	-	-	15.0
EBITDA[1]	376.3	457.0	834.3	653.5	454.2	245.3
Add:						
Interest income[2]	11.6	17.9	29.0	9.8	9.3	4.3
Less:						
Depreciation and amortization[3]	103.6	102.9	113.7	67.6	45.5	54.9
Interest expense[4]	165.4	167.8	164.8	45.0	54.3	65.4
Write-off of financing costs	29.2	-	-	33.8	7.4	21.1
Goodwill and other intangible asset impairments	1,159.4	1,159.4	-	-	-	-
Provision for income taxes[5]	22.8	56.9	194.3	198.3	138.9	43.5
Net (loss) income	$ (1,092.4)	$ (1,012.1)	$ 390.5	$ 318.6	$ 217.3	$ 64.7
Revenue[6]	4,430.4	5,130.1	6,036.3	4,032.0	3,194.0	2,647.1
Normalized EBITDA Margin	11.9%	11.7%	16.1%	16.2%	14.4%	11.3%

Notes:

1. Includes EBITDA related to discontinued operations of $1.2 million for the trailing twelve months ending June 30, 2009 and the year ended December 31, 2008 and $6.5 million for the year ended December 31, 2007.
2. Includes interest income related to discontinued operations of $0.1 million for the trailing twelve months ending June 30, 2009 and the year ended December 31, 2008 and $0.01 million for the year ended December 31, 2007.
3. Includes depreciation and amortization related to discontinued operations of $0.1 million for the trailing twelve months ending June 30, 2009 and the year ended December 31, 2008 and $0.4 million for the year ended December 31, 2007.
4. Includes interest expense related to discontinued operations of $0.6 million for the trailing twelve months ending June 30, 2009 and the year ended December 31, 2008 and $1.8 million for the year ended December 31, 2007.
5. Includes provision for income taxes related to discontinued operations of $6.0 million for the trailing twelve months ending June 30, 2009 and the year ended December 31, 2008 and $1.6 million for the year ended December 31, 2007.
6. Includes revenue related to discontinued operations of $1.3 million for the trailing twelve months ending June 30, 2009 and the year ended December 31, 2008 and $2.1 million for the year ended December 31, 2007.

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